

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65921UP1995PTC035286

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAECS9853J

(ii) (a) Name of the company

SONATA FINANCE PRIVATE LIM

(b) Registered office address

II FLOOR, CP. 1, PG. TOWERS,
KURSI ROAD, VIKAS NAGAR
LUCKNOW
Lucknow
Uttar Pradesh
226006

(c) *e-mail ID of the company

cs@sonataindia.com

(d) *Telephone number with STD code

05222334900

(e) Website

www.sonataindia.com

(iii) Date of Incorporation

06/04/1995

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	40,000,000	26,453,256	26,453,256	26,453,256
Total amount of equity shares (in Rupees)	400,000,000	264,532,560	264,532,560	264,532,560

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	40,000,000	26,453,256	26,453,256	26,453,256

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	400,000,000	264,532,560	264,532,560	264,532,560

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	10,000,000	0	0	0
Total amount of preference shares (in rupees)	100,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	10,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	100,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	7,853,845	18,599,411	26453256	264,532,560	264,532,560	
Increase during the year	0	5,820,230	5820230	58,202,300	58,202,300	0
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify	0	5,820,230	5820230	58,202,300	58,202,300	0
Shares dematerialised during the year						
Decrease during the year	5,820,230	0	5820230	58,202,300	58,202,300	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	5,820,230	0	5820230	58,202,300	58,202,300	0
Shares dematerialised during the year						
At the end of the year	2,033,615	24,419,641	26453256	264,532,560	264,532,560	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☒ No ☐ Not Applicable

Separate sheet attached for details of transfers

☒ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	3,810	1000000/500000	3,585,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			3,585,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	4,279,000,000	1,610,000,000	2,304,000,000	3,585,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

3,988,217,734.81

(ii) Net worth of the Company

3,415,820,922.17

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,894,212	7.16	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	1,894,212	7.16	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,405,745	5.31	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	4,684,227	17.71	0	
6.	Foreign institutional investors	3,890,700	14.71	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	8,390,808	31.72	0	
10.	Others Trust and Partnership	6,187,564	23.39	0	

	Total	24,559,044	92.84	0	0
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Total number of shareholders (other than promoters)

65

**Total number of shareholders (Promoters+Public/
Other than promoters)**

66

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

3

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
India Financial Inclusion	ES CASCADES, EDITH CAVELL STREET	18/07/2008	MU	1,480,634	5.6
Michael & Susan Dell Foundation	4417 Westlake Drive, Austin, TX 78756	20/12/1999	US	918,945	3.47
Creation Investments	2711, Centerville Road, Suite 400, N	01/01/2008	US	1,491,121	5.64

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	58	65
Debenture holders	17	13

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	1	0	7.16	0
B. Non-Promoter	0	3	0	3	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	3	0	3	0	0
C. Nominee Directors representing	0	5	0	4	0	0
(i) Banks & FIs	0	1	0	1	0	0
(ii) Investing institutions	0	4	0	3	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	8	1	7	7.16	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
ANUP KUMAR SINGH	00173413	Managing Director	1,894,212	
RANGANATHAN VARA	01060651	Nominee director	0	
ANAL KUMAR JAIN	01239653	Director	0	
SETHURAMAN GANES	07152185	Director	0	
PRADIP KUMAR SAHA	02947368	Director	0	
SAURABH KUMAR JOH	08469704	Nominee director	0	
SHREEKANTA DAS	07306690	Nominee director	0	
REMIKA AGARWAL	09438221	Nominee director	0	
AKHILESH KUMAR SIN	BFLPS4623C	CFO	0	
PAURVI SRIVASTAVA	DSGPS0523H	Company Secretar	0	31/05/2023

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SANJAY GOYAL	07961517	Nominee director	26/08/2022	Cessation
ADITYA MOHAN	08299455	Nominee director	21/09/2022	Cessation
KENNETH DAN VANDE	02545813	Director	12/11/2022	Cessation
SHREEKANTA DAS	07306690	Nominee director	26/08/2022	Appointment
REMIKA AGARWAL	09438221	Nominee director	12/11/2022	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2022	62	15	55.43
Extra Ordinary General Meeting	20/07/2022	59	13	39.17

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/05/2022	9	5	55.56
2	10/08/2022	9	6	66.67
3	12/11/2022	8	6	75
4	16/12/2022	8	7	87.5
5	07/02/2023	8	7	87.5
6	10/02/2023	8	6	75

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1					

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	06/09/2023
								(Y/N/NA)
1	ANUP KUMAR	6	6	100	8	8	100	Yes
2	RANGANATH	6	2	33.33	4	2	50	No
3	ANAL KUMAR	6	5	83.33	9	9	100	No
4	SETHURAMA	6	6	100	11	11	100	Yes
5	PRADIP KUMAR	6	6	100	14	14	100	Yes
6	SAURABH KUMAR	6	5	83.33	6	5	83.33	No
7	SHREEKANT	4	2	50	1	0	0	No
8	REMIKA AGARWAL	3	3	100	1	1	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Anup Kumar Singh	Managing Director	22,014,588.48	0	0	0	22,014,588.48
	Total		22,014,588.48	0	0	0	22,014,588.48

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Akhilesh Kumar Singh	CFO	5,907,924	0	0	0	5,907,924
2	Paurvi Srivastava	Company Secretary	998,724	0	0	0	998,724
	Total		6,906,648	0	0	0	6,906,648

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Anil Kumar

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

5592

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Anup Kumar Singh
Digitally signed by
Anup Kumar Singh
Date: 2023.10.31
11:48:42 +05'30'

DIN of the director

To be digitally signed by

ANIL KUMAR
Digitally signed by
ANIL KUMAR
Date: 2023.10.31
11:54:12 +05'30'

- ☐ Company Secretary
- ☒ Company secretary in practice

Membership number Certificate of practice number **Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

List of attachments

MGT-8.pdf
List of shareholder and debentureholders.p
Details of committee meeting.pdf
Details of share transfer.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow - 226026, Uttar Pradesh, India

Email : info@sonataindia.com, Website : www.sonataindia.com

Ph.: +91-522-2334900, Tol Free : 1800-2100-102

C.I. No.: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

Details of Committee Meeting of M/s Sonata Finance Private Limited for the FY 2022-23

S.No.	Type of Meeting	Date of Meeting	Total number of members as on date of Meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	26-05-2022	5	3	60.00%
2	Audit Committee	09-08-2022	5	5	100.00%
3	Audit Committee	11-11-2022	5	4	80.00%
4	Audit Committee	06-02-2023	5	5	100.00%
5	Remuneration and Nomination Committee	27-05-2022	4	3	75.00%
6	Remuneration and Nomination Committee	12-11-2022	4	3	75.00%
7	Remuneration and Nomination Committee	06-02-2023	4	4	100.00%
8	Corporate Social Responsibility Committee	26-05-2022	4	3	75.00%
9	Corporate Social Responsibility Committee	11-11-2022	4	3	75.00%
10	Corporate Social Responsibility Committee	07-02-2023	4	3	75.00%
11	Risk Management Committee	26-05-2022	6	5	83.33%
12	Risk Management Committee	10-08-2022	6	6	100.00%
13	Risk Management Committee	11-11-2022	6	5	83.33%
14	Risk Management Committee	06-02-2023	7	7	100.00%
13	IT Strategy Committee	09-08-2022	5	5	100.00%
14	IT Strategy Committee	06-02-2023	5	5	100.00%

For Sonata Finance Private Limited
Ms. Anjali M. Siddiqui
(Company Secretary)

Membership No.- F12612





SONATA FINANCE PVT. LTD.

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India
Email : info@sonataindia.com, Website : www.sonataindia.com
Ph.: +91-522-2334900, Tol Free : 1800-2100-102
C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

List of Shareholders (as on 31st March 2023)

Sl.no	First Name	Middle Name	Last Name	Folio No.	DP-ID/ Client id/Folio Number	Number of Shares Held	Class of Shares
1.	Anup	Kumar	Singh	77	IN301151	18,94,212	Equity shares
2.	Caspian	Advisors	Private Limited	78	IN303622	6,72,292	Equity shares
3.	Caspian	Impact Investments	Private Limited	80	IN303622	4,66,850	Equity shares
4.	Swaminathan	Shankar	Aiyar	81	IN300888	4,71,375	Equity shares
5.	Sonata	Employee	Welfare Trust	82	-	2,85,630 (Physically held)	Equity shares
6.	India Financial	Inclusion Fund	LLC	83	IN303622	14,80,634	Equity shares
7.	Michael	and Susan Dell	Foundation	84	IN303622	9,18,945	Equity shares
8.	Creation Investments	Social Ventures	Fund I	85	IN303622	14,91,121	Equity shares
9.	Creation Investments	Social Ventures	Fund II LP	86	IN303622	59,01,934	Equity shares
10.	SIDBI	Trustee Company	Limited	87	1601010000406986	32,74,653	Equity shares
11.	Ashish		Singh	88	IN301549	47,000	Equity shares
12.	Tarun	Kumar	Srivastava	89	1201060004007004	47,000	Equity shares
13.	Anil	Kumar	Gupta	90	IN302236	34,400	Equity shares
14.	Bramhanand	-	-	91	IN301549	96,400	Equity shares
15.	Dharmendra	Kumar	Singh	92	1208670007119709	21,000	Equity shares
16.	Vinod	-	Singh	93	IN301803	14,300	Equity shares
						10,000 (Physically held)	
17.	Vishwanath	Pratap	Singh	94	IN301803	24,300	Equity shares
18.	Jitendra	Kumar	Yadav	95	IN302236	25,000	Equity shares
19.	Hansika	-	Thapliyal	96	IN301803	20,000	Equity shares
20.	Mohd. Saif	-	Khan	97	IN302236	44,050	Equity shares
21.	Satya	Prakash	Yadav	98	IN301436	24,000	Equity shares
22.	Vinay	Pratap	Singh	99	IN301436	47,600	Equity shares
23.	Sanjeev	Kumar	Shukla	100	IN301803	24,000	Equity shares



SONATA FINANCE PVT. LTD.

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Ph.: +91-522-2334900, Tol Free : 1800-2100-102
C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Sl.no	First Name	Middle Name	Last Name	Folio No.	DP-ID/ Client id/Folio Number	Number of Shares Held	Class of Shares
24.	Sanjay	Kumar	Singh	101	IN301803	27,500	Equity shares
25.	Manoj	Kumar	Singh	102	IN301436	23,600	Equity shares
26.	Ashok	-	Kumar	103	IN301436	34,000	Equity shares
27.	Rohit	-	Singh	104	IN303028	3,000	Equity shares
28.	Shyam	-	Kanhaiya	105	IN301436	34,400	Equity shares
29.	Sujeet	Kumar	Pathak	106	IN302236	14,000	Equity shares
30.	Anil	Kumar	Singh	107	IN301436	26,000	Equity shares
31.	Societe de Promotion	Et de Participation Pour	La Cooperation Economique SA (PROPARCO)	108	IN301524	39,77,013	Equity shares
32.	Triodos Custody B.V. acting in its capacity as custodian of Triodos Fair Share Fund	-	-	109	IN301799	19,88,507	Equity shares
33.	Triodos SICAV II – Triodos Microfinance Fund	-	-	110	IN301524	3,10,321	Equity shares
					-	16,78,185 (Physically held)	
34.	Small Industries	Development	Bank of India	111	IN301330	7,07,214	Equity shares
34.	Lakshman	-	Singh	112	IN301436	18,000	Equity shares
35.	Kunvar	Digvijay	Singh	113	IN301436	19700	Equity shares
36.	Rakesh	Kumar	Chaudhary	114	IN301436	12,000	Equity shares
37.	Raj	Kapoor	Chaudhary	115	IN301803	14,000	Equity shares
38.	Anshuman	-	Tiwari	116	IN301803	10,000	Equity shares
39.	Mukesh	Kumar	Verma	117	IN301436	5,700	Equity shares
						12,000 (Physically held)	
40.	Amit	Kumar	Singh	118	IN301803	6,000	Equity shares
41.	Poonam	-	Soni	119	IN301436	12,000	Equity shares
42.	Vinod	Kumar	Singh	120	1208670004722 626	6,000	Equity shares
43.	Umesh	Chandra	Dwivedi	121	IN301803	7,200	Equity shares
						2,800 (Physically held)	
44.	Shashi	Bhushan	Singh	122	IN301549	8,000	Equity shares

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Sl.no	First Name	Middle Name	Last Name	Folio No.	DP-ID/ Client id/Folio Number	Number of Shares Held	Class of Shares
45.	Chandra	Shekhar	Prajapati	123	IN301436	2,000	Equity shares
46.	Sandeep	Kumar	Singh	124	IN301436	10,000	Equity shares
47.	Richa	-	Sharma	125	1206420000383533	25,000	Equity shares
48.	Hari	-	Mohan	126	IN301436	5,520	Equity Shares
49.	Ravindra	Pratap	Singh	127	IN301549	6,000	Equity Shares
50.	Rajnath	-	Yadav	128	IN301549	9,400	Equity Shares
51.	Brijbihari	-	Singh	129	IN301803	11,700	Equity Shares
52.	Suresh	Kumar	Singh	130	IN301549	10,000	Equity Shares
53.	Narendra	Kumar	Patel	131	-	5,500 (Physically held)	Equity Shares
54.	Mithun	-	Bose	132	IN301436	6,000	Equity Shares
55.	Jeetendra	Kumar	Yadav	133	IN302236	6,000	Equity Shares
57.	Sunil	Kumar	Gupta	136	IN301436	12,800	Equity Shares
58.	Dinesh	Kumar	Singh	137	IN301436	7,000	Equity Shares
59.	Niraj	Pratap	Singh	138	IN301436	1,000	Equity Shares
60.	Abdul	Kadir	Ansari	139	1208670009734111	2,000	Equity Shares
61.	Chhote		Lal	140	-	2,000 (Physically held)	Equity Shares
62.	Laxmi	Narayan	Patel	141	-	8,000 (Physically held)	Equity Shares
63.	Deepak	Kumar	Jagati	142	-	5,500 (Physically held)	Equity Shares
64.	Rakesh	Kumar	Burman	143	-	8,000 (Physically held)	Equity Shares
65.	Reema		Das	144	-	10,000 (Physically held)	Equity Shares
66.	Ajay	Kumar	Singh	145	-	6,000 (Physically held)	Equity Shares
TOTAL						2,64,53,256	

For Sonata Finance Private Ltd

Ms. Anjali M. Siddiqui
(Company Secretary)
Membership No.- F12612



Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India

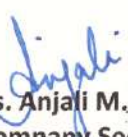
**SONATA FINANCE PVT. LTD.**

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List of Debenture holders**(as on 31st March 2023)**

Sl.no	First Name	Middle Name	Last Name	Reference Number (Folio No.)	Number of debentures	Total amount of debentures (in Rs.)
1.	Northern Arc Income Builder Trust (Series II)	-	-	21	250	25,00,00,000.00
2.	BlueOrchard Microfinance Fund	-	-	23	400	40,00,00,000.00
3.	JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF	-	-	24	400	40,00,00,000.00
4.	BlueOrchard Microfinance Fund	-	-	25	400	40,00,00,000.00
5.	DWM Income Funds S C A SICAV SIF - The Trill Impact-DWM SDGS Credit Fund	-	-	26	375	37,50,00,000.00
6.	Northern Arc Capital Limited	-	-	27	373	37,30,00,000.00
7.	Manoharan Sashirekha	-	-	33	1	10,00,000.00
8.	Sandeep Kumar Katiyar	-	-	34	1	10,00,000.00
9.	Covid-19 Emerging and Frontier Markets MSME Support Fund SCSp SICAV-RAIF (Global Invest sub-fund)	-	-	28	380	38,00,00,000.00
10.	Northern Arc India Impact Fund	-	-	29	250	12,50,00,000.00
11.	Northern Arc Money Market Alpha Trust	-	-	30	200	10,00,00,000.00
12.	JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF	-	-	31	380	38,00,00,000.00
13.	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund VRR	-	-	32	400	40,00,00,000.00
	TOTAL				3810	3,58,50,00,000.00

For Sonata Finance Private Limited


Ms. Anjali M. Siddiqui
(Company Secretary)

Membership No.- F12612**Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India**

DETAILS OF TRANSFER OF SHARES DURING FY 2022-23

S. No.	Type of Transfer	Name of Transferor	Folio Number of Transferor	Name of Transferee	Folio Number of Transferee	Total Number of shares	Date of Transfer	Total Consideration (in Rs.)
1.	Equity Shares	Sonata Employee Welfare Trust	82	Bramhanand	91	30,129	27/05/2022	1,926,019
2.	Equity Shares	Sonata Employee Welfare Trust	82	Raj Kapoor Chaudhary	115	2,000	27/05/2022	134,000
3.	Equity Shares	Sonata Employee Welfare Trust	82	Anil Kumar Singh	107	3,000	27/05/2022	201,000
4.	Equity Shares	Sonata Employee Welfare Trust	82	Hansika Thapliyal	96	12,000	27/05/2022	804,000
5.	Equity Shares	Sonata Employee Welfare Trust	82	Hari Mohan	126	1,000	27/05/2022	54,000
6.	Equity Shares	Sonata Employee Welfare Trust	82	Umesh Chandra Dwivedi	121	2,200	27/05/2022	147,400
7.	Equity Shares	Sonata Employee Welfare Trust	82	Sunil Kumar Gupta	136	6,000	10/08/2022	402,000
8.	Equity Shares	Sonata Employee Welfare Trust	82	Abdul Kadir Ansari	139	2,000	10/08/2022	134,000
9.	Equity Shares	Sonata Employee Welfare Trust	82	Chhote Lal	140	2,000	10/08/2022	134,000
10.	Equity Shares	Sonata Employee Welfare Trust	82	Vinod Kumar Singh	120	1,500	10/08/2022	100,500
11.	Equity Shares	Sonata Employee Welfare Trust	82	Narendra Kumar Patel	131	5,125	10/08/2022	334,375
12.	Equity Shares	Sonata Employee Welfare Trust	82	Suresh Kumar Singh	130	8,500	10/08/2022	544,500
13.	Equity Shares	Sonata Employee Welfare Trust	82	Jeetendra Kumar Yadav	133	5,500	10/08/2022	356,500



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14.	Equity Shares	Sonata Employee Welfare Trust	82	Sandeep Kumar Singh	124	1,400	10/08/2022	93,800
15.	Equity Shares	Sonata Employee Welfare Trust	82	Laxmi Narayan Patel	141	8,000	10/08/2022	494,000
16.	Equity Shares	Sonata Employee Welfare Trust	82	Vishwanath Pratap Singh	94	4,000	10/08/2022	268,000
17.	Equity Shares	Sonata Employee Welfare Trust	82	Vinod Singh	93	1,700	10/08/2022	96,800
18.	Equity Shares	Micro Units Development & Refinance Agency Ltd. (MUDRA)	135	Small Industries Development Bank of India (SIDBI)	111	707,214	10/08/2022	Demat Transfer
19.	Equity Shares	Sonata Employee Welfare Trust	82	Umesh Chandra Dwivedi	121	800	12/11/2022	53,600
20.	Equity Shares	Sonata Employee Welfare Trust	82	Poonam Soni	119	1,800	12/11/2022	120,600
21.	Equity Shares	Sonata Employee Welfare Trust	82	Rajnath Yadav	128	3,500	12/11/2022	222,500
22.	Equity Shares	Sonata Employee Welfare Trust	82	Ravindra Pratap Singh	127	5,500	12/11/2022	356,500
23.	Equity Shares	Sonata Employee Welfare Trust	82	Bramhanand	91	2,500	12/11/2022	167,500
24.	Equity Shares	Sonata Employee Welfare Trust	82	Anup Kumar Singh	77	16,602	12/11/2022	1,112,334
25.	Equity Shares	Sonata Employee Welfare Trust	82	Bramhanand	91	11,949	16/12/2022	800,583
26.	Equity Shares	Sonata Employee Welfare Trust	82	Umesh Chandra Dwivedi	121	2,000	16/12/2022	134,000
27.	Equity Shares	Sonata Employee Welfare Trust	82	Deepak Kumar Jagati	142	5,500	16/12/2022	356,500
28.	Equity Shares	Sonata Employee Welfare Trust	82	Vinod Singh	93	10,000	16/12/2022	654,000

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29.	Equity Shares	Sonata Employee Welfare Trust	82	Rakesh Kumar Burman	143	8,000	16/12/2022	494,000
30.	Equity Shares	Sonata Employee Welfare Trust	82	Reema Das	144	10,000	16/12/2022	628,000
31.	Equity Shares	Sonata Employee Welfare Trust	82	Ajay Kumar Singh	145	6,000	16/12/2022	386,000
32.	Equity Shares	Sonata Employee Welfare Trust	82	Mukesh Kumar Verma	117	12,000	16/12/2022	772,000
33.	Equity Shares	Sonata Employee Welfare Trust	82	Kunvar Digvijay Singh	113	13,000	16/12/2022	821,000
TOTAL						9,12,419		1,33,04,011

For Sonata Finance Private Limited


Ms. Anjali M. Siddiqui
(Company Secretary)
Membership No.- F12612



CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

I have examined the registers, records and books and papers of **Sonata Finance Private Limited** (the Company) (CIN-U65921UP1995PTC035286) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March 2023. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;

- a) The Company is a Private Limited Company, Limited by Shares registered under Companies Act, 1956 and has adhered to the provisions of applicable laws to maintain active status under the Act.
- b) The Authorized Capital of Company as on 31st March 2023 is Rs. 50,00,00,000/- (Rupees Fifty Crores) comprising of 4,00,00,000 Equity Shares of Rs. 10/- each and 1,00,00,000 Preference Shares of Rs. 10/- each and paid-up capital of the Company is Rs. 26,45,32,560/- (Rupees Twenty-Six Crore Forty-Five Lacs Thirty-Two Thousand Five Hundred and Sixty only) comprising of 2,64,53,256 Equity Shares of Rs. 10/- each.
- c) The Company, being a Private Limited Company, has 66 Members (Equity shareholders) as on 31st March 2023.

2. Maintenance of registers/records & making entries therein within the time prescribed therefore;

The Company has properly maintained all the Statutory Registers/records in compliance with the provisions of the Act and made the entries therein within the prescribed time.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

The Company has filed the requisite forms and returns with the Registrar of Companies, Regional Directors and Central Government generally within the

prescribed time and in case of delay if any, the same has been filed with the payment of prescribed additional fee.

4. Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed:

- a) During the year the Board of Directors duly met Six (6) times on (i) 27/05/2022 (ii) 10/08/2022 (iii) 12/11/2022 (iv) 16/12/2022 (v) 07/02/2023 and (vi) 10/02/2023.
- b) Annual General Meeting of the Members of the Company was held on 30/09/2022.
- c) During the year one Extraordinary General Meeting of the Members of the Company was held on 20/07/2022.
- d) During the year four (4) Audit Committee Meetings were held viz. on (i) 26/05/2022 (ii) 09/08/2022 (iii) 11/11/2022 and (iv) 06/02/2023.
- e) During the year three (3) meetings of Remuneration and Nomination Committee were held on 27/05/2022, 12/11/2022 and 06/02/2023.
- f) During the year three (3) CSR Committee Meetings were held on 26/05/2022, 11/11/2022 and 07/02/2023.
- g) During the year four (4) Risk Management Committee Meetings were held on 26/05/2022, 10/08/2022, 11/11/2022 and 06/02/2023.
- h) During the year two (2) IT Strategy Committee Meetings were held on 09/08/2022 and 06/02/2023.
- i) During the year one Independent Director Meeting was held on 26/05/2022.

Proper notices for calling / convening the meetings as aforesaid were issued and further the resolutions which were passed through circulation during the financial year has been recorded in the Minute Book which are duly signed.

5. Closure of Register of Members / Security holders, as the case may be:

The Company has not closed its Register of Members and Share Transfer Book during the year under review.

6. Advances/loans to its directors and/or persons or firms or companies

referred in section 185 of the Act:

The Company has not given any advances/loans to its directors and / or persons or firms or companies referred in section 185 of the Act during the financial year ended on 31st March 2023.

7. Contracts/arrangements with related parties as specified in section 188 of the Act:

During the F.Y. 2022-23, following material contracts or arrangements or transactions were entered with the related parties, at arm's length basis:

Name of the Related Party & Nature of Relationship	Nature of contracts/ arrangements/ transactions	Duration of the contracts / arrangements/ transactions	Salient terms of the contracts or arrangements or transactions including the value	Date(s) of approval by the Board/ Audit Committee	Amount paid as advances
Vivriti Capital Private Limited (Mr. Kenneth Dan Vander Weele, being common director on the board of Vivriti Capital Private Limited and Sonata Finance Private Limited)	In the Ordinary Course of Business	24 months	Term Loan Facility of Rs. 20,00,00,000 /-(Rupees Twenty Crores Only) to be availed in 4 tranches of Rs. 5,00,00,000/- (Rupees Five Crores) each Interest rate: 13.30% p.a Processing Fees: 0.50% Primary Security: Exclusive charge by way of hypothecation on the Borrower's certain identified book debts/receivables from assets created by the Borrower from the Facility availed from the Lender with an asset cover of 1.10x. Cash Collateral: In the form of fixed deposit for an amount equivalent to (i) 5% (five percent) of the aggregate loan amount outstanding at the time of occurrence of the Rating Downgrade Event, in case of occurrence of the First Rating Downgrade Event; and (ii) 10% (ten percent) of the aggregate loan amount outstanding at the time of occurrence of the Rating Downgrade Event, in case of occurrence of the Second Rating Downgrade Event	Passed through circular resolution dated September 21, 2022 and noted in the Audit Committee meeting held on November 11, 2022.	Nil

Anil Kumar & Associates



			with a scheduled commercial bank as acceptable to the lender		
<p>Kissandhan Agri Financial Services Private Limited</p> <p>(Ms. Remika Agarwal, being common director on the board of Kissandhan Agri Financial Services Private Limited and Sonata Finance Private Limited)</p>	In the Ordinary Course of Business	24 months (Subject to annual review)	<p>Term Loan Facility of Rs. 10,00,00,000/- (Rupees Ten Crores Only)</p> <p>Interest rate: 13.50% p.a</p> <p>Processing Fees: 0.50%</p> <p>Primary Security: Exclusive hypothecation of current assets created out of loan proceeds availed from M/s Kissandhan Agri Financial Services Private Limited to the extent of 110% of the loan component to be maintained at all times during the currency of the loan.</p> <p>Cash Collateral: In the form of fixed deposit for an amount equivalent to 5% (five percent) of the aggregate loan amount outstanding to be created in favour of Kissandhan Agri Financial Services Private Limited</p>	<p>Passed through circular resolution dated December 28, 2022 and taken note in the Audit Committee Meeting held on February 06, 2023</p>	Nil
<p>Caspian Impact Investments Private Limited</p> <p>(Mr. Ranganathan Varadarajan Dilip Kumar being common director on the board of Caspian Impact Investments Private Limited and Sonata Finance Private Limited)</p>	In the Ordinary Course of Business	24 months	<p>Term Loan Facility of Rs. 12,00,00,000/- (Rupees Twelve Crores Only)</p> <p>Floating Interest rate: 13.50 % per annum (which is the sum of SBI 2 Year+ 4.90 %)</p> <p>Processing Fees: 0.10% plus applicable taxes</p> <p>Primary Security: The Borrower shall hypothecate by way of senior, secured, exclusive, floating charge over book debts of the Borrower ("Hypothecated Property"), so as to provide a security cover of at least 1.1(One Point One Zero) times on the outstanding</p>	<p>Passed through circular resolution dated March 04, 2023 and taken note in the Audit Committee Meeting held on May 29, 2023</p>	Nil

			Credit Facility (including incremental drawdown/ excluding incremental drawdown)		
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8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances:

Details of Transfer of Equity Shares during FY 2022-23 are as under:

S. No.	Type of Transfer	Name of Transferor	Folio Number of Transferor	Name of Transferee	Folio Number of Transferee	Total Number of shares	Date of Transfer	Total Consideration (in Rs.)
1.	Equity Shares	Sonata Employee Welfare Trust	82	Bramhanand	91	30,129	27/05/2022	1,926,019
2.	Equity Shares	Sonata Employee Welfare Trust	82	Raj Kapoor Chaudhary	115	2,000	27/05/2022	134,000
3.	Equity Shares	Sonata Employee Welfare Trust	82	Anil Kumar Singh	107	3,000	27/05/2022	201,000
4.	Equity Shares	Sonata Employee Welfare Trust	82	Hansika Thapliyal	96	12,000	27/05/2022	804,000
5.	Equity Shares	Sonata Employee Welfare Trust	82	Hari Mohan	126	1,000	27/05/2022	54,000
6.	Equity Shares	Sonata Employee Welfare Trust	82	Umesh Chandra Dwivedi	121	2,200	27/05/2022	147,400
7.	Equity Shares	Sonata Employee Welfare Trust	82	Sunil Kumar Gupta	136	6,000	10/08/2022	402,000
8.	Equity Shares	Sonata Employee Welfare Trust	82	Abdul Kadir Ansari	139	2,000	10/08/2022	134,000
9.	Equity Shares	Sonata Employee Welfare Trust	82	Chhote Lal	140	2,000	10/08/2022	134,000
10.	Equity Shares	Sonata Employee Welfare	82	Vinod Kumar Singh	120	1,500	10/08/2022	100,500

		Trust						
11.	Equity Shares	Sonata Employee Welfare Trust	82	Narendra Kumar Patel	131	5,125	10/08/2022	334,375
12.	Equity Shares	Sonata Employee Welfare Trust	82	Suresh Kumar Singh	130	8,500	10/08/2022	544,500
13.	Equity Shares	Sonata Employee Welfare Trust	82	Jeetendra Kumar Yadav	133	5,500	10/08/2022	356,500
14.	Equity Shares	Sonata Employee Welfare Trust	82	Sandeep Kumar Singh	124	1,400	10/08/2022	93,800
15.	Equity Shares	Sonata Employee Welfare Trust	82	Laxmi Narayan Patel	141	8,000	10/08/2022	494,000
16.	Equity Shares	Sonata Employee Welfare Trust	82	Vishwanath Pratap Singh	94	4,000	10/08/2022	268,000
17.	Equity Shares	Sonata Employee Welfare Trust	82	Vinod Singh	93	1,700	10/08/2022	96,800
18.	Equity Shares	Micro Units Development & Refinance Agency Ltd. (MUDRA)	135	Small Industries Development Bank of India (SIDBI)	111	707,214	10/08/2022	Demat Transfer
19.	Equity Shares	Sonata Employee Welfare Trust	82	Umesh Chandra Dwivedi	121	800	12/11/2022	53,600
20.	Equity Shares	Sonata Employee Welfare Trust	82	Poonam Soni	119	1,800	12/11/2022	120,600
21.	Equity Shares	Sonata Employee Welfare Trust	82	Rajnath Yadav	128	3,500	12/11/2022	222,500
22.	Equity Shares	Sonata Employee Welfare Trust	82	Ravindra Pratap Singh	127	5,500	12/11/2022	356,500
23.	Equity Shares	Sonata Employee Welfare Trust	82	Bramhanand	91	2,500	12/11/2022	167,500
24.	Equity Shares	Sonata Employee Welfare	82	Anup Kumar Singh	77	16,602	12/11/2022	1,112,334

		Trust						
25.	Equity Shares	Sonata Employee Welfare Trust	82	Bramhanand	91	11,949	16/12/2022	800,583
26.	Equity Shares	Sonata Employee Welfare Trust	82	Umesh Chandra Dwivedi	121	2,000	16/12/2022	134,000
27.	Equity Shares	Sonata Employee Welfare Trust	82	Deepak Kumar Jagati	142	5,500	16/12/2022	356,500
28.	Equity Shares	Sonata Employee Welfare Trust	82	Vinod Singh	93	10,000	16/12/2022	654,000
29.	Equity Shares	Sonata Employee Welfare Trust	82	Rakesh Kumar Burman	143	8,000	16/12/2022	494,000
30.	Equity Shares	Sonata Employee Welfare Trust	82	Reema Das	144	10,000	16/12/2022	628,000
31.	Equity Shares	Sonata Employee Welfare Trust	82	Ajay Kumar Singh	145	6,000	16/12/2022	386,000
32.	Equity Shares	Sonata Employee Welfare Trust	82	Mukesh Kumar Verma	117	12,000	16/12/2022	772,000
33.	Equity Shares	Sonata Employee Welfare Trust	82	Kunvar Digvijay Singh	113	13,000	16/12/2022	821,000
	TOTAL					9,12,419		

Details of redemption of debentures during FY 2022-23 are as under:

Sl. No	Debenture redeemed	Amount (In Rupees)	Due date of redemption	Date of repayment
1.	IFMR Fim pact Long Term Multi Asset Class Fund	15,00,00,000 (Full Redemption)	15.04.2022	13.04.2022
2.	IFMR Fim pact Long term Multi Asset Class Fund	10,00,00,000 (Full Redemption)	15.04.2022	13.04.2022
3.	Punjab National Bank	10,00,00,000 (Full Redemption)	19.05.2022	19.05.2022
4.	IFMR Fim pact Investment Fund	15,00,00,000 (Full Redemption)	30.06.2022	24.06.2022
5.	Northern Arc Money Market Trust with Northern Arc Money Market Alpha	5,00,00,000 (Partial Redemption)	30.06.2022	29.06.2022
6.	Japan Asean Women's	39,00,00,000	29.07.2022	28.07.2022

	Empowerment Fund	(Full Redemption)		
7.	Northern Arc Money Market Trust with Northern Arc Money Market Alpha	5,00,00,000 (Full Redemption)	23.11.2022	23.11.2022
8.	Northern Arc Money Market Alpha Trust	5,00,00,000 (Partial Redemption)	30.11.2022	30.11.2022
9.	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III (AFIF)	10,50,00,000 (Partial Redemption)	24.12.2022	22.12.2022
10.	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III (AFIF)	10,50,00,000 (Full Redemption)	24.01.2023	23.01.2023
11.	Global Access Fund LP (formerly Watercredit Investment Fund 1, LLC)	7,95,00,000 (Partial Redemption)	03.02.2023	02.02.2023
12.	Global Access Fund LP (formerly Watercredit Investment Fund 1, LLC)	7,95,00,000 (Full Redemption)	24.02.2023	23.02.2023
13.	Northern Arc Money Market Alpha Trust	5,00,00,000 (Partial Redemption)	28.02.2023	27.02.2023
14.	Northern Arc India Impact Fund	12,50,00,000 (Partial Redemption)	28.02.2023	27.02.2023
15.	Japan Asean Women Empowerment Fund	22,00,00,000 (Full Redemption)	Before exercise of put option: 18.03.2024 After exercise of put option: 17.03.2023	16.03.2023
16.	Microfinance Initiative for Asia (MIFA) Debt Fund	30,00,00,000 (Full Redemption)	Before exercise of put option: 25.03.2025 After exercise of Put option: 24/03/2023	24.03.2023
17.	IFMR Fimpart Medium Term Opportunities Fund	20,00,00,000 (Full Redemption)	29.03.2023	29.03.2023

Details of allotment of debentures in Demat form during FY 2022-23 are as under:

Sl. No	Debenture allotted	Amount (In Rupees)	Date of allotment
1.	Covid-19 Emerging and Frontier Markets MSME Support Fund SCSP SICAV-RAIF (Global Invest sub fund)	38,00,00,000	28.07.2022
2.	Northern Arc India Impact Fund	25,00,00,000	13.08.2022
3.	Northern Arc Money Market Alpha Trust	20,00,00,000	17.08.2022

4.	JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF	38,00,00,000	19.09.2022
5.	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund VRR	40,00,00,000	21.12.2022

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act:

- a) The Company has not kept in abeyance the rights to dividend, rights shares on any Shareholders of the Company during the financial year ended on 31st March, 2023.
- b) Further there was no pending registration of transfer of shares during the Financial Year ended on 31st March 2023.

10. Declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act:

The Company has neither declared any dividend on equity shares nor transferred any amount to IEPF.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

- a) The Audited Financial Statements for the Financial Year ended on 31st March 2023 and Board's Report has been duly signed as per the requirements of section 134 of the Companies Act, 2013.
- b) Further the Board's Report for the Financial Year ended on 31st March 2023 contains all the details required under sub-section (3) of Section 134 of the Companies Act, 2013. Further, the Director's Report also states the Director's Responsibility Statement as prescribed under sub-section (5) of Section 134 of the Companies Act, 2013.
- c) The Observation of Auditors in the Auditors' Report and notes to the financial statements are self-explanatory.

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

- a) The Board of Directors of the Company comprises of 8 (Eight) Directors during the Financial Year ended on 31st March 2023.

During the FY 2022-23, the changes in the composition of Board of Director of the company are as follows:

1. Mr. Shreekanta Das (DIN: 07306690) was appointed as Nominee Director, representing Small Industries Development Bank of India (hereinafter referred to as "SIDBI") on the Board of the company replacing Mr. Sanjay Goyal (DIN: 07961517) with effect from August 26, 2022.
 2. Mr. Aditya Mohan (DIN: 08299455), Nominee Director representing Triodos Custody B.V As A Custodian of Triodos Fair Share Fund and Triodos SICAV II- Triodos Microfinance Fund (collectively hereinafter referred to as "Triodos) on the Board of the Company, resigned due to nomination been withdrawn by the nominating authority with effect from September 21, 2022.
 3. Ms. Remika Agarwal (DIN: 09438221) was appointed as Nominee Director to represent Creation Investments Social Ventures Fund II (hereinafter referred to as "Creations Investments") on the Board of the Company replacing Mr. Kenneth Dan Vander Weele (DIN:02545813) with effect from November 12, 2022.
- b) The changes in composition of the Board of Directors that took place during the Financial Year ended on 31st March 2023 were made in accordance with the provisions of the Act.
- c) Further the Directors and Key Managerial Personnel had made the required disclosures.

13. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act:

During the FY 2022-23, no appointment/reappointment of auditors were made as per the provisions of section 139 of the Companies Act,2013. There was no casual vacancy of the Auditors.

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act:

As per the information and explanation provided by the Company, the Company was not required to obtain any approval from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

15. Acceptance/ renewal/ repayment of deposits:

The Company has not accepted or renewed any amount falling within the purview of provisions of section 73 of Companies Act, 2013 read with the Companies (Acceptance of Deposits) rules, 2015 during the Financial Year ended on 31st March 2023.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

The funds borrowed from Banks and other financial institutions, has been duly informed/filed with the Registrar of Companies, U.P. Further, the satisfaction of loans has been duly registered.

17. Loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act:

Being a Non-Banking Financial Company the provisions of section 186 of the Act are not applicable.

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company:

During the period under review, alterations were made in the object clause of the Memorandum of Association of the Company.

The members of the company in the Extraordinary General Meeting held on July 20, 2022, approved and adopted the amended set of Memorandum of Association, for aligning the same with Table A of Schedule I of the Companies Act, 2013.

Place: Prayagraj.

Date: 29/09/2023

UDIN: F005693E001133479

For Anil Kumar & Associates



(ANIL KUMAR)

Proprietor

C.P.No.: 5592

M. No.: FCS-5693

